

TSX-V: **AIS**

OTC: **AISF**

FSE: **5YH**



A.I.S. RESOURCES

Building a District-Scale Cu-Au-Critical Minerals Opportunity

A focused strategy to build exposure to large-scale mineral systems in **Southwestern New Brunswick** — advancing the **Lepreau District** from land consolidation into active exploration and drilling.

IMPORTANT NOTICES & FORWARD-LOOKING INFORMATION

Disclaimers & Disclosures

NOT INVESTMENT ADVICE · FORWARD-LOOKING STATEMENTS

Nothing herein constitutes financial, investment, legal or technical advice, nor an offering or solicitation of securities; prospective investors should consult their own qualified advisors. This presentation contains forward-looking information (e.g. "expects", "plans", "potential", "may", "will") including planned exploration and drilling programs, financing ability and the potential to define mineral resources. These are subject to risks including commodity prices, the speculative nature of mineral exploration, and title, environmental and regulatory risks. There is no guarantee any program will result in a discovery or a mineral resource or reserve.

NI 43-101 & TECHNICAL DISCLOSURE

The Company is subject to National Instrument 43-101. Unless otherwise stated, drill results represent downhole widths, not true widths. Historical exploration and vendor-supplied compilation data have not been fully verified by the Company's Qualified Person and require field verification. The presence of IOCG-style mineralization on A.I.S. properties has not been confirmed; exploration is ongoing.

Qualified Person. The scientific and technical information in this presentation has been reviewed and approved by Afzaal Pirzada, M.Sc. (Geology), P.Geo., Vice President of Exploration of A.I.S. Resources Limited and a Qualified Person as defined by National Instrument 43-101.

SELECTIVE SAMPLING

Surface grades shown are selective rock-chip, grab or trench samples. Such samples are inherently selective and may not be representative of the mineralization as a whole. Roadside cuttings and quarries sampled are random and not selected on geology. No mineral resource estimate exists for any property.

REGIONAL ANALOGUES · EXCHANGE NOTICE

References to regional deposits and analogues (e.g. Clarence Stream, Queensway, Fosterville) are provided for geological context only and are not necessarily indicative of mineralization, if any, on A.I.S. properties. Neither the TSX Venture Exchange nor its Regulation Services Provider accepts responsibility for the adequacy or accuracy of this presentation.

THE INVESTMENT CASE

A District-Scale Cu-Au-Critical Minerals Opportunity

An emerging copper-gold-silver-antimony corridor along the Bay of Fundy, built around an interpreted IOCG mineral system — consolidated in a single year of disciplined staking, and advancing into active exploration and drilling.

269.5 km²

Consolidated District

4

Properties

5

Target Metals

~50 km

Mineralized Corridor



Consolidated in a Single Year

Assembled from **9,555 to 26,952 hectares in one year** of disciplined staking — previously fragmented ground now under single-holder ownership, and still growing.



Five-Metal Exposure

Copper · Gold · Silver · Antimony · Rhenium — an emerging Cu-Au-Ag-Sb corridor built around an interpreted **IOCG mineral system**.



Advancing to Drilling

Moving from land consolidation into active exploration, with a maiden diamond drill program planned across the Lepreau District.

**One district.
Multiple metals.**



Critical & precious metals: Cu · Au · Ag · Sb · Re



Consolidated, single-holder district ground



Active pipeline with near-term drilling catalysts

COPPER TO BUILD IT. GOLD TO BACK IT.

The Metals at the Centre of the Decade

Copper and gold sit at the intersection of the decade's two defining pressures — the race to electrify and the race to de-risk supply.



Copper — the metal of the grid

The grid, data centres, EVs and defence all run on copper — demand is set to outrun new mine supply.

>50%

of world copper refined in China



Gold — what the world buys on distrust

Central banks buy gold when they no longer fully trust the alternatives — repricing it to record highs.

>1,000 t

bought by central banks a year



WHAT GOVERNMENTS ARE DOING — FROM OTTAWA TO BRUSSELS TO WASHINGTON

CANADA

Sovereign Fund

Copper heads the six priority minerals in Canada's new **\$2B** Critical Minerals Sovereign Fund, backed by a **\$1.5B** First & Last Mile Fund.

EUROPEAN UNION

Strategic Projects

60 Strategic Projects greenlit under the Critical Raw Materials Act — copper named — with up to **€3B** more pledged.

UNITED STATES

Copper Listed

Added **copper** to its **Critical Minerals List** for the first time (Nov 2025), after a national-security probe into copper imports.

THE PATTERN

54 Countries

54 countries met in Washington (Feb 2026) to coordinate mineral supply away from China.

Allied ground.
Where capital flows.



A.I.S. targets copper and gold in a stable, mining-friendly Canadian jurisdiction



Exactly where Western governments are now directing capital

SOUTHWESTERN NEW BRUNSWICK

The Lepreau District

An emerging district-scale copper-gold-silver-antimony corridor along the Bay of Fundy — four A.I.S. properties built around one interpreted IOCG mineral system, in an infrastructure-rich, mining-friendly Canadian jurisdiction.

4

Properties

~50 km

Mineralized corridor

Cu·Au·Ag±Sb

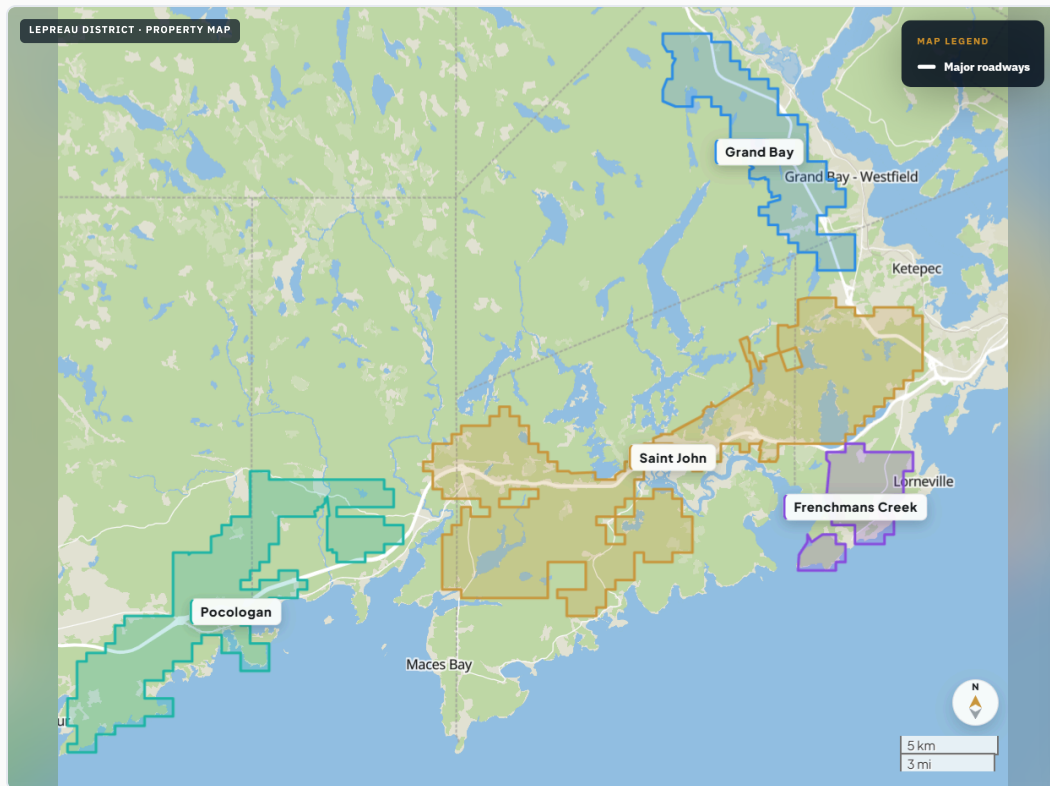
Target metals

IOCG

Interpreted style

ONE CORRIDOR · FOUR PROPERTIES · HIGHWAY ACCESS

The District at a Glance



Highway 1 · Trans-Canada

All four properties line the **Trans-Canada Highway 1** corridor — road access along the full strike.

Highway 7 · North to Fredericton

Route 7 runs north to **Fredericton (~110 km)**, the provincial capital.

Saint John

Maiden diamond drill program planned for summer 2026.

Area	136.4 km ²
Metals	Cu-Au-Ag-Sb
A.I.S. Interest	Up to 75%

Pocologan

Western anchor of the district — airborne geophysical survey complete.

Area	72.9 km ²
Metals	Cu-Au-Ag ± Sb
A.I.S. Interest	100%

Frenchmans Creek

88 claims across four blocks in a highly prospective mineral belt.

Area	19.2 km ² · 88 claims
Metals	Cu-Au-Ag ± Sb
A.I.S. Interest	Up to 100%

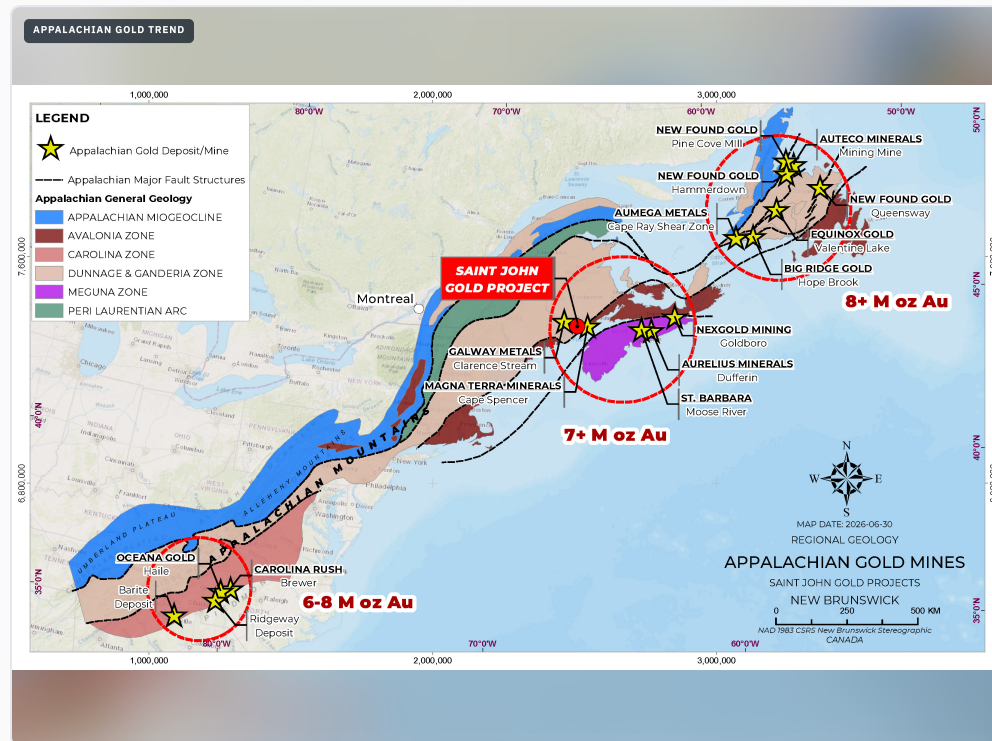
Grand Bay

Kingston-terrace porphyry copper, identified by A.I.S. field mapping.

Area	41.0 km ²
Metals	Cu-Au-Au
A.I.S. Interest	100%

ON THE BAY OF FUNDY, BESIDE A DEEP-WATER PORT

The Appalachian Gold Trend



The Saint John Gold Project sits on the Appalachian gold trend among major regional deposits. The district runs west of the City of Saint John, between the Bay of Fundy and the Trans-Canada Highway, roughly 30 km from the U.S. border. Regional context; not indicative of results.

A CONTINENTAL GOLD TREND



On the Appalachian Gold Trend

Deep-seated faults at terrane boundaries; regional mineralization described over more than 40 km in a mining-friendly jurisdiction.



Regional Analogues

Clarence Stream (Galway), Queensway (New Found Gold) and Fosterville (Agnico Eagle) sit on the same continental trend.

INFRASTRUCTURE ADVANTAGE



Highway, Rail & Deep-Water Port

Trans-Canada Highway 1 and regional rail; the deep-water Port of Saint John; two airports (one international); grid and nuclear power from the nearby Point Lepreau station.



~30 km from the U.S. Border

West of the City of Saint John, between the Bay of Fundy coast and the Trans-Canada Highway.

THE BEDROCK FRAMEWORK BENEATH ALL FOUR PROPERTIES

Regional Geology

TERRANE FRAMEWORK & STRUCTURE



Accreted Appalachian Terranes

The district straddles a boundary between accreted terranes of the northern Appalachians, where contrasting crustal blocks were juxtaposed during orogeny.



Crustal-Block Fault Control

Mineralization follows faulted crustal-block contacts and crustal-scale shear structures tied to Meguma-terranes docking.

A DISTRICT-WIDE IOCG SYSTEM



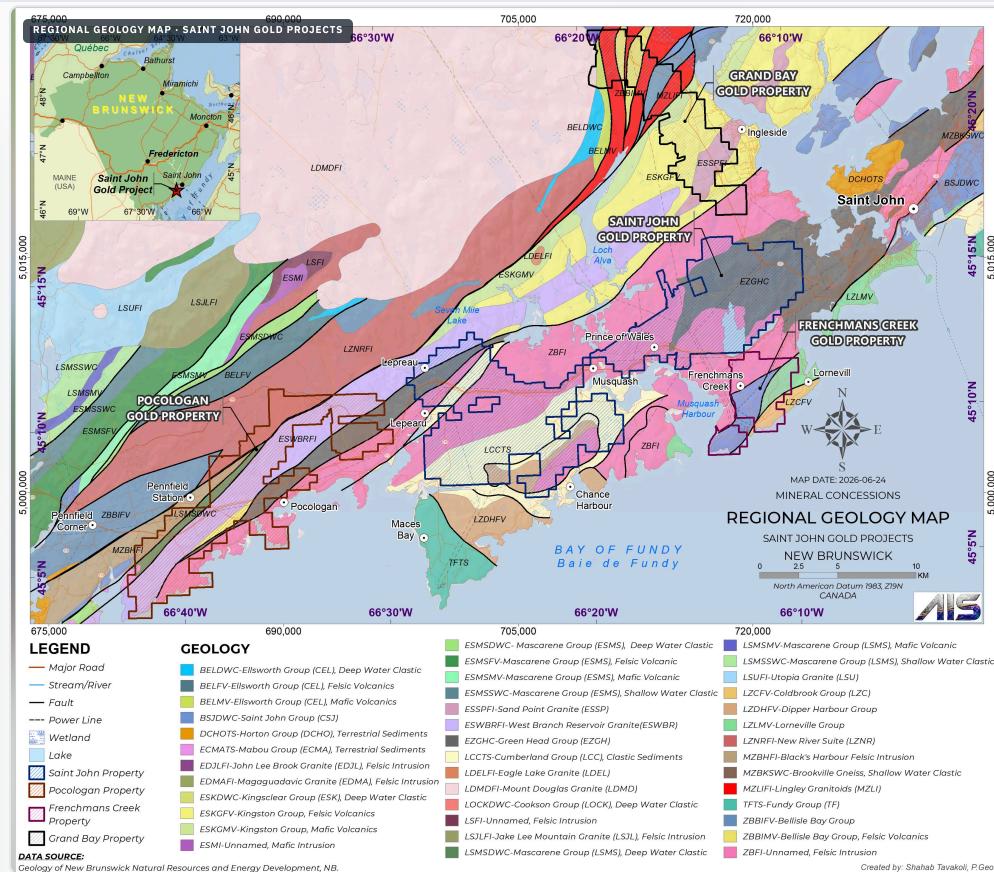
Probable IOCG-Style Mineralization

Abundant magnetite/hematite (Hitzman et al., 1992) over a ~13.5 km structure at Saint John; magmatic and structural Cu-Ag-Au styles interpreted at Pocologan.



Shared Host Rocks · Four Windows

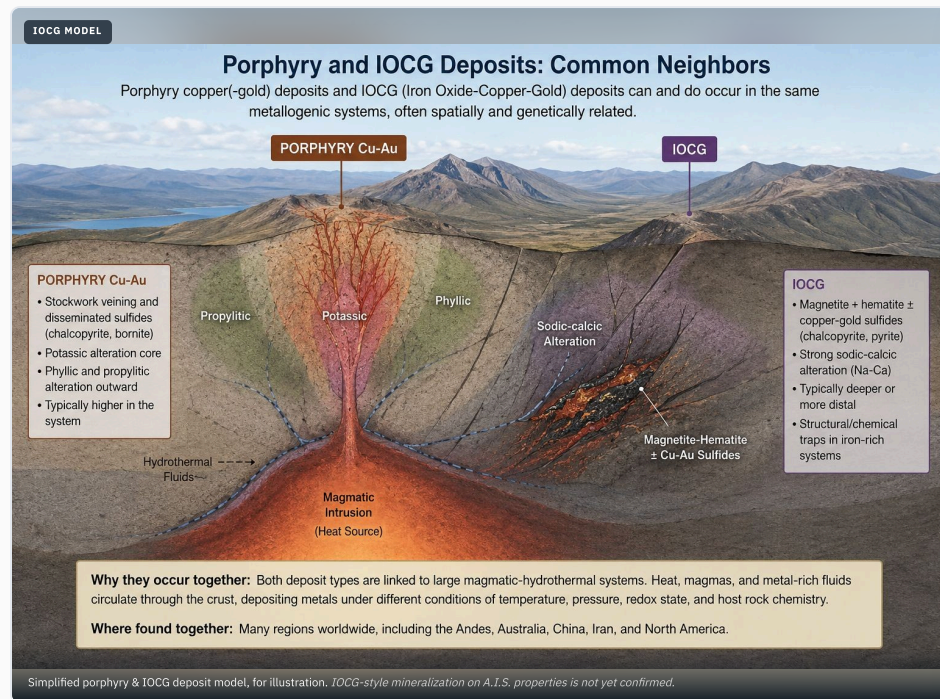
Volcanic, sedimentary and intrusive host rocks recur across all four blocks — windows into one mineralizing system.



ONE MINERAL SYSTEM, REPEATED ACROSS THE DISTRICT

What Is an IOCG System?

The Company's thesis is simple: the district's four properties are not four separate ideas. They appear to be parts of the same iron-oxide-copper-gold (IOCG) and magmatic copper-gold system running west to east across southern New Brunswick.



IOCG-Style System

Hematite- and magnetite-bearing zones with stockwork veining and intrusion-associated magnetite — the diagnostic signature of the IOCG family.



Structurally Controlled

Copper-gold ± antimony and silver localized along crustal-scale shear and fault structures at terrane boundaries.



Shared Targeting Signature

Magnetic-low anomalies over the same gabbroic / granodioritic / sheared host rocks recur across the corridor — one repeatable model for the whole district.



Each property is interpreted to host **copper, gold and silver** in gabbroic, granodioritic or sheared rocks. This interpretation has yet to be confirmed and requires further exploration.

FLAGSHIP · UP TO 75% INTEREST

Saint John Property

An early-stage copper-gold-silver-antimony property covering 136.4 km² across a ~50 km mineralized corridor, ~20 km west of the City of Saint John — now consolidated under single-holder ownership.

 **136.4** km²
Total Property Area

 **~50** km
Mineralized Corridor

 **75%**
A.I.S. Earn-In (up to)

 **Cu·Au·Ag·Sb**
Target Metals

 **High-Grade at Surface**
Early exploration has confirmed high-grade copper, gold, silver and antimony across multiple prospects.

 **Magnetic-Low Anomalies**
Drone magnetics show distinct magnetic-low anomalies, interpreted to indicate strong potential for IOCG-style systems.

 **Newly Consolidated**
Previously disjointed by till cover and fragmented ownership; now under single-holder control.



PEAK GRADES · SELECTIVE SURFACE SAMPLES

High-Grade Cu-Au-Ag-Sb at Surface

GOLD

70.4 g/t Au

Peak selective sample

SILVER

48 oz/t Ag

Peak selective sample

COPPER

17.6 % Cu

Peak selective sample

ANTIMONY

10.8 % Sb

Peak selective sample

RHENIUM

5.23 ppm Re

Associated occurrence



Reported Across Multiple Releases

Peak grades from selective surface samples across the Saint John prospects — news releases dated **September 15, 2025** and **June 8, 2026**.



Building on Earlier Work

Earlier geological results were originally reported by Riversgold Ltd. on the ASX (**January 29** and **April 9, 2025**).



"Grey Copper" — Cu & Sb Together

The highest-grade copper occurs as copper- and antimony-rich "grey copper", so copper and antimony consistently appear together.

COPPER STAINING



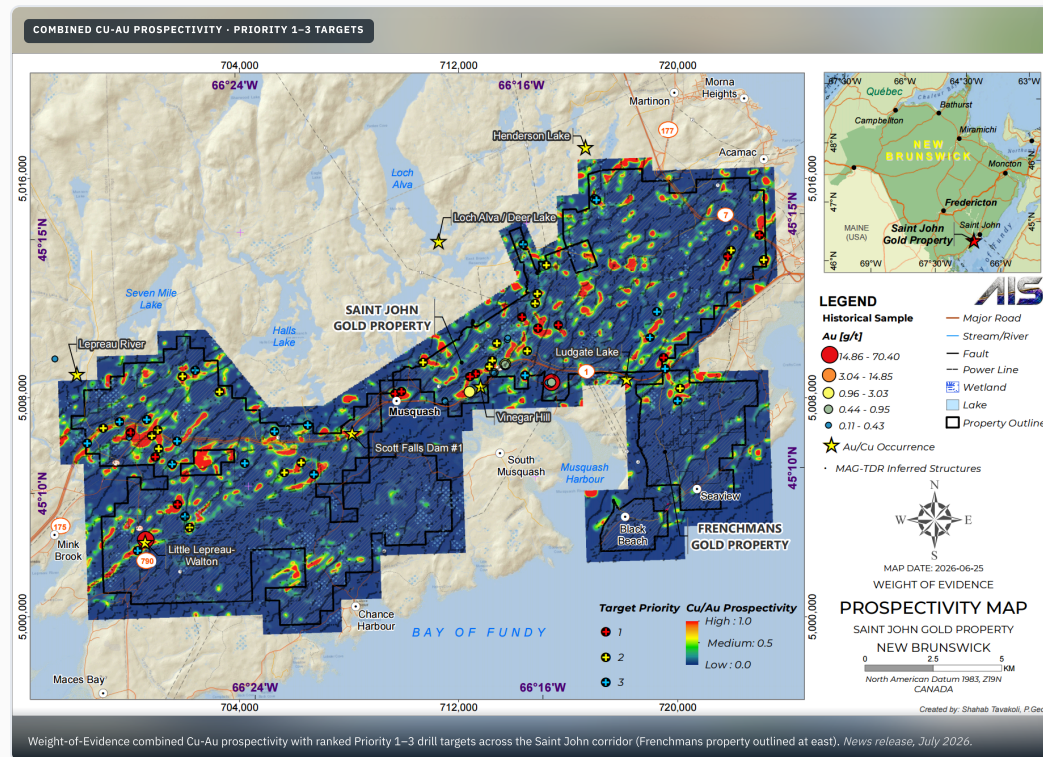
SULPHIDES



Sampling note. All grades are selective surface rock-chip, grab and outcrop samples, which are inherently selective and may not be representative of the mineralization as a whole. No mineral resource estimate exists. See disclaimers.

RANKED CU-AU TARGETS · SELECTIVE SURFACE SAMPLES

Prospects & Priority Targets



Little Lepreau

Within an interpreted magnetic low; quarry-area sampling.

41.6 g/t Au 1,600 g/t Ag 7.64% Cu ~10.8% Sb

Shadow Lake

Trenching over 100 m; magnetite-rich intrusive + massive hematite.

17.6% Cu grab 2.1-6.7% Cu 0.2% Mo 4 g/t Re

Prince of Wales incl. Vinegar Hill

Quartz veining with chalcopyrite along the fault zone.

11.4 g/t Au 1,050 g/t Ag 10.55% Cu

Hideaway

Fourth prospect along the mineralized corridor.

1.70 g/t Au 2.01% Cu 8.05 g/t Ag

Sampling note. Selective surface rock-chip, grab and outcrop samples; roadside cuttings and quarries are random and not selected on geology. No mineral resource estimate exists. See disclaimers.

WESTERN ANCHOR OF THE DISTRICT • 100% A.I.S.

Pocologan Property

A copper-gold-silver-antimony exploration property of 72.9 km² anchoring the western end of the Lepreau District, benefitting from established regional infrastructure and a skilled workforce.

 **72.9** km²
Land Position

 **100%**
A.I.S. Interest

 **Cu·Au·Ag**
± Antimony

 **SW NB**
Southwestern New Brunswick

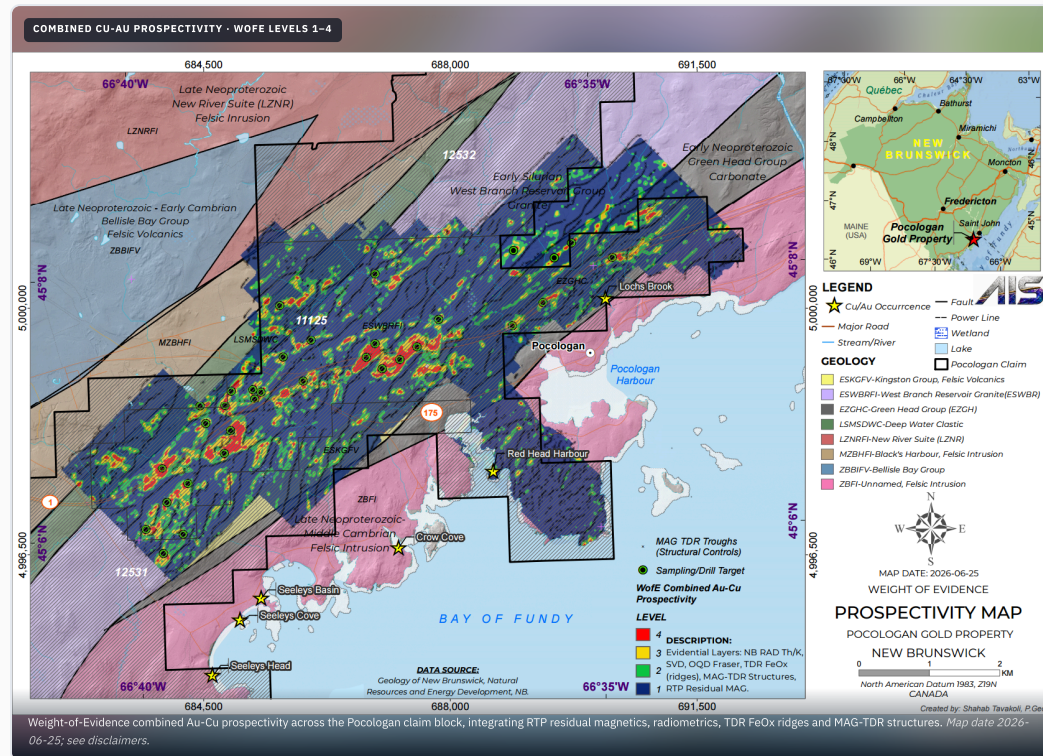
 **Infrastructure-Rich**
Highways, rail, power, the deep-water port at Saint John, and a skilled regional workforce.

 **Early-Stage Exploration**
Anchoring the western end of the Lepreau corridor, with a completed airborne geophysical survey now guiding targeting.



WEIGHT-OF-EVIDENCE CU-AU PROSPECTIVITY · RANKED TARGETS

Prospects & Priority Targets



Central Corridor

Highest-ranked prospectivity along the West Branch Reservoir / Bellisle Bay trend.

Level 3-4 Dense target cluster

Lochs Brook & Red Head Harbour

Eastern Cu/Au occurrences flanking Pocologan Harbour.

Cu-Au occurrence Coastal access

Sealeys Cluster Basin · Cove · Head

Southern Cu/Au occurrences along the Bay of Fundy claim margin, with Crow Cove.

4 occurrences Structural corridor

Structural Controls

MAG-TDR troughs mapped across the block frame the ranked sampling / drill targets.

MAG-TDR troughs RTP residual MAG

Prospectivity note. Weight-of-Evidence model derived from public geoscience data; ranked levels indicate relative favourability, not mineral endowment. No mineral resource estimate exists. See disclaimers.

88 CLAIMS · UP TO 100% INTEREST

Frenchmans Creek Property

A copper-gold-silver-antimony property within the Lepreau District, ~10 km from Saint John, in a highly prospective mineral belt — 88 mineral claims across four claim blocks over 19.2 km².


19.2 km²

Land Position


88

Claims · 4 blocks


~10 km

From Saint John


100%

A.I.S. Interest (up to)



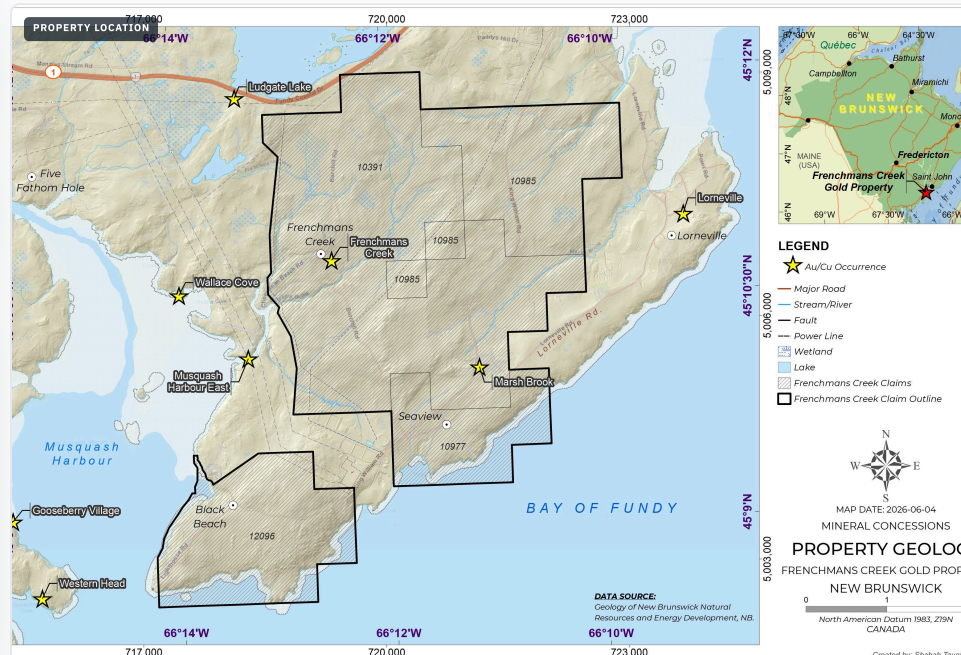
Cu-Au-Ag ± Sb Portfolio Strategy

Secured the right to acquire up to a 100% interest as part of A.I.S.'s New Brunswick copper-gold-silver-antimony portfolio strategy.



Highly Prospective Belt

Consists of 88 mineral claims in four claim blocks over 19.2 km² in a highly prospective mineral belt.



IOCG, MAGMATIC CU-AU & STRUCTURAL CU-AG-AU

Exploration Potential & Strategy



IOCG & Magmatic Copper-Gold

Interpreted potential for Iron Oxide Copper-Gold (IOCG) and magmatic copper-gold styles associated with intrusive host rocks.



Structurally Controlled Cu-Ag-Au

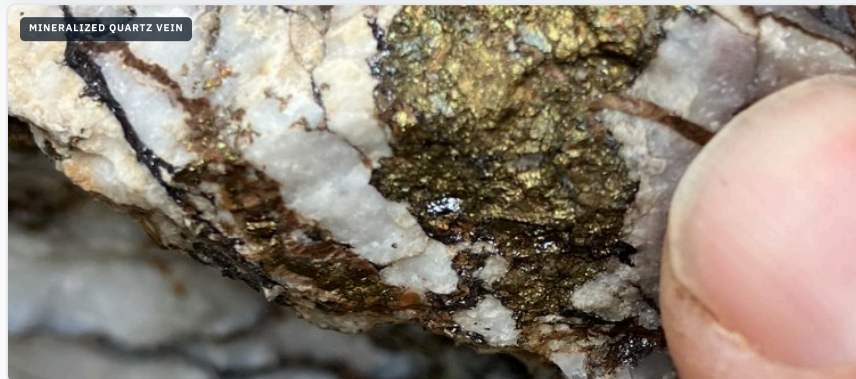
Historical prospecting outlined copper, gold and silver in gabbroic, granodioritic and altered / sheared host rocks.



Favourable Settings

Geological settings similar to other mineralized systems in the region.

MINERALIZED QUARTZ VEIN



Note. Grades and target concepts derive from historical and vendor compilation not yet fully verified by a Qualified Person. No mineral resource estimate exists.

EXPLORATION STRATEGY

1

Compile Historical Data

2

Evaluate Priority Targets

3

Geological Interpretation

4

Field Exploration

5

Advanced Targeting

GRAND BAY–WESTFIELD · KINGSTON TERRANE

Grand Bay Property

An early-stage exploration property in the Grand Bay–Westfield area, underlain by Early Silurian volcanic rocks of the Kingston Group — where A.I.S. field mapping has identified copper-bearing felsic porphyry and associated alteration.

GEOLOGICAL SETTING

Underlain mainly by Early Silurian volcanic and volcanoclastic rocks of the **Kingston Group**, including the **Bayswater Formation** — dacitic to rhyolitic tuffs with felsic porphyry intrusions (GSC). The Kingston Terrane is interpreted as an Early Silurian volcanic arc (Barr et al., 2002).

442 ± 6 Ma

Dacitic tuff (U–Pb zircon)

437 ± 10 Ma

Granitic pluton



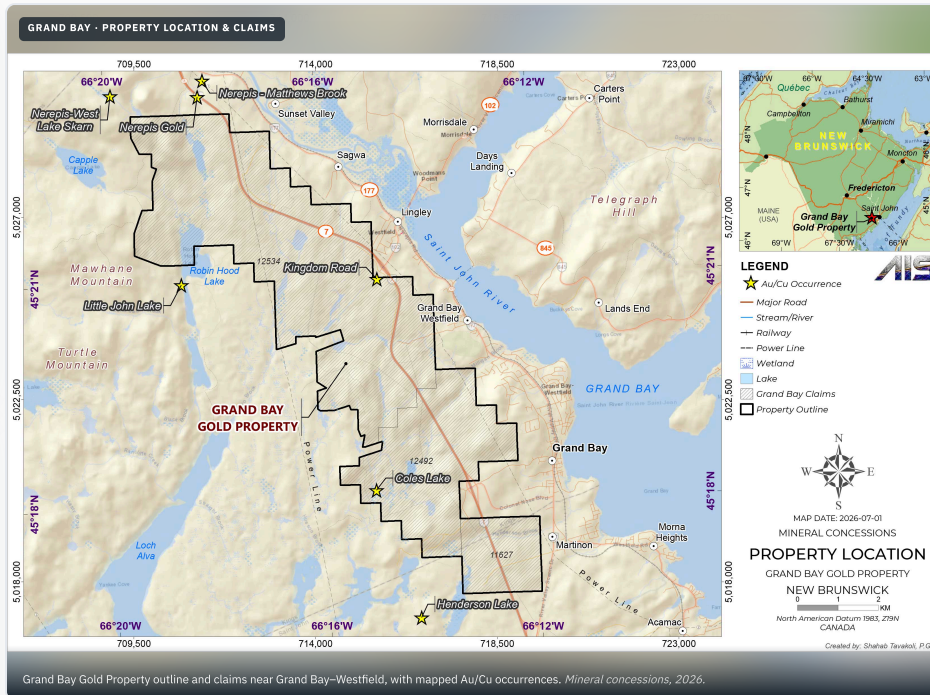
Cu·Ag·Au

Target Metals



Field mapping

Exploration Stage



COPPER-BEARING FELSIC PORPHYRY & CONTACT ALTERATION

Exploration Potential & Field Mapping

THREE INTERPRETED TARGET STYLES



Volcanic-Hosted Base Metals

Within the Early Silurian volcanic / volcanoclastic rocks of the Kingston Group.



Structural Cu-Ag-Au Veins

Interpreted to be controlled by regional bedrock structure.



Intrusion-Related Cu-Mo-Au Porphyry

Localized systems associated with felsic porphyry intrusions.

A.I.S. FIELD MAPPING



Felsic Porphyry

Quartz + feldspar porphyry in a K-feldspar, hematite-dusted matrix; chalcopyrite in the matrix, replacing feldspar phenocrysts and along micro-fractures.



Contact Alteration

Pervasive "green rock alteration" within a clastic sedimentary unit; disseminated sulphides along micro-fractures; porphyry-style B-veins present.



MANAGEMENT & DIRECTORS

Meet the Team

A seasoned team of geologists and capital-markets professionals with a proven record across public and private resource companies.

Martyn Element

Chairman

Founder and President of Element and Associates (est. 1989), sourcing and marketing new business ventures globally. Brings an extensive network of specialized funds and financial contacts, with deep experience in Canada's public markets.

Marc Enright-Morin

CEO & Director

Vancouver-based entrepreneur and capital-markets professional with 20+ years in public and private markets. Helped raise over \$300M for public and private companies and has served as CEO, President and Director of multiple listed resource companies.

Kiki Smith

CFO & Director

CPA, CGA

20+ years as accountant, controller and CFO across mining, oil & gas, real estate, technology and fund management. Advises on M&A, financial reporting and regulatory compliance. B.A. Economics, University of British Columbia; CPABC member.

Afzaal Pirzada

VP Exploration

M.Sc. (Geology), P.Geo.

Professional geoscientist with 30+ years in mineral exploration and mining across Canada, the USA and internationally. Discovered a graphite deposit in Quebec, advanced an Ontario lithium project, and has acted as Qualified Person and NI 43-101 author.

Muhammad Memon

Director

CPA, CGA, FCCA

15 years managing finance and compliance for public companies across mining, investment management, real estate and technology – including financings, cash-flow forecasting, regulatory compliance and investor communications. CPA Canada member; ACCA fellow (UK).

Geologists & capital-markets professionals.

A disciplined team focused on acquiring early-stage projects and providing the technical and financial support to unlock value.

TRADING & CAPITAL STRUCTURE

Share Capitalization

A tight, clean capital structure — approximately 57.4 million shares fully diluted — providing meaningful leverage to exploration success.

AIS

TSX-V

AISSF

OTC

5YH

FSE

CAPITAL STRUCTURE

Instrument	Number
Shares Issued	49,242,604
Warrants	3,532,417
Options	4,636,000
Fully Diluted	57,411,021

As of July 6, 2026.

THANK YOU

Building a District-Scale Cu-Au-Critical Minerals Opportunity

A.I.S. Resources Limited — advancing the Lepreau District's copper-gold-silver-antimony IOCG targets along the Bay of Fundy coast of Southwestern New Brunswick, Canada.



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